# THE LION'ESQUE GROUP

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The Pop-Up Checklist: 10 Things Retailers Should Consider Before Investing in a Pop-Up



# 1 Outline Goals

- a. Are you looking to announce a new product, educate, collect data, and/or test a new market?
- b. When are you planning to open?
- c. Does this timeline make sense with other initiatives within your company?

# Create a Project Brief

(2)

(This is helpful in determining location and key characteristics of the space.)

- a. What is your style guide?
- b. How will your customers be immersed into the lifestyle of your brand?
- c. How many SKU's do you plan to sell?
- d. Additionally, based on your goals what type of activities will need to take place in the space (e.g. product demos, events, interactive areas)?

## (3) Define the Degree of Activation

- a. Pop-In Shop
- b. One Pop-Up Location
- c. Multi-City Pop-Up
- d. Mobile Experience

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# Determine the Budget

 a. Your budget should match your Style Guide. Consumer expectations are high

# (6) Craft Store Design

- a. Create the story of your store.
- b. Determine the one thing you want everyone to remember in a "sound bite."
- c. Account for your customer's decision journey.

# (7)

#### Arrange the Logistics

(This is helpful in determining location and/or warehousing needs.)

- a. How will you handle inventory and back stock on site?
- b. Where are the products shipping from?
- c. What are the lead times?

#### (8) Have a Strong In-Store Team

(Don't forget to make time for training!)

- a. What is the desired personality?
- b. What skills are required?
- c. What are the hours of operation?
- d. What are the daily tasks?

# 9 Have a Strategy for Driving Foot Traffic

- a. Create a programming calendar for in-store events.
- b. Create strategic marketing partnerships.
- c. Create a dedicated landing page on your company website for customers to easily access your pop-up information.

regardless of temporary or permanent retail experiences.

b. Line items to keep in mind include: rent, staffing & production budget. Production budget includes: build-out expenses, utilities, store fixtures and decor, signage, wifi, tech integration, merchandise, shipping, warehousing, permits, opening reception, cleaning, refuse pick-up and break-down expenses.

# **5** Find the Right Location

- a. Do you need a turn-key vs a raw space?
- b. Evaluate the foot traffic and ensure it pairs well with your target customer.
- c. What permits are required to operate in this space?

# (10) A

#### Always Learn

(Implementing a data collection strategy will deliver additional insights about your customers.)

- a. What are you learning from the pop-up and your customers?
- b. Are you experimenting with what works and what doesn't?
- c. How are you tracking customer interactions?

## Remember:

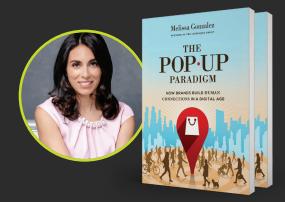
Pop-Ups are temporary experiences that leave a permanent impression!

This checklist was created by

#### Melissa Gonzalez

Founder of The Lionesque Group & Author of "The Pop-Up Paradigm: How Brands Can Build Human Connections in a Digital Age"

lionesquegroup.com | @MelsStyles





Learn more with our in-depth guide to pop-up retail: **Retail is Popping Up All Over** 

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